



嘉彰集團
Chia Group

TWSE : Chia Chang 4942

CHIA CHANG CO., LTD.

2023 Investor Conference

2023.12.15



Safe Harbor Notice

Chia Chang CO., LTD's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Agenda

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Company Profile



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Financial Overview



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Q & A



Company Profile



About Chia Group

- * Capital : NT\$ 1,424 Million
- * Code : 4942



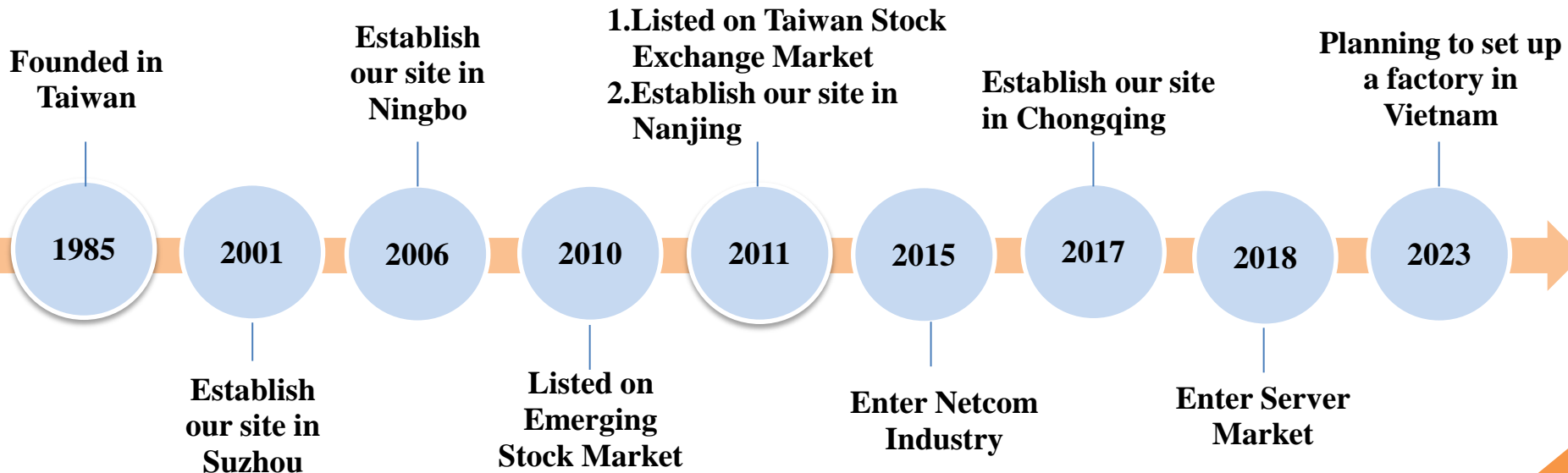
Group Employee

- * No. of Employees : 2,384



Business Scope

- * Metal Stamping / Surface Treatment
- * Design & Manufacture of Precision Tooling
- * Design & Manufacture of Mechanical Parts



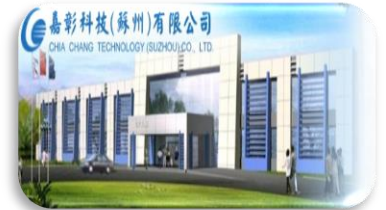
Global Operations



**Chia Chan
(Nanjing)**



**Chia Chang
(Chongqing)**



**Chia Chang
(Suzhou)**



**Chia Chang
(Taiwan)**



**Chia Chang
(Ningbo)**



**Chia Chang
(Vietnam)**

Product Category



Display

- * NB
- * Tablet
- * Monitor
- * Automotive
- * TV



Netcom

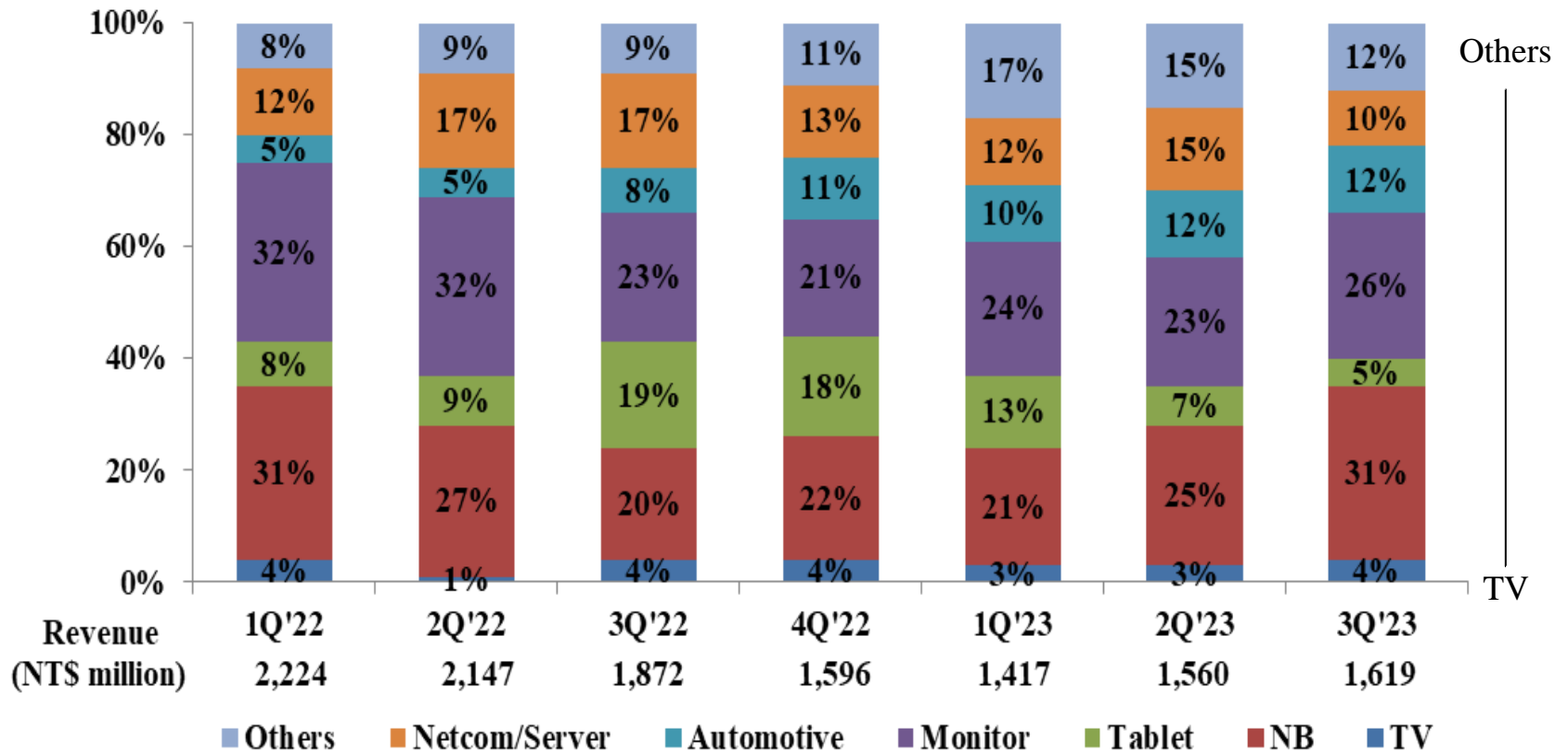
- * Switch
- * AP
- * Router
- * Server



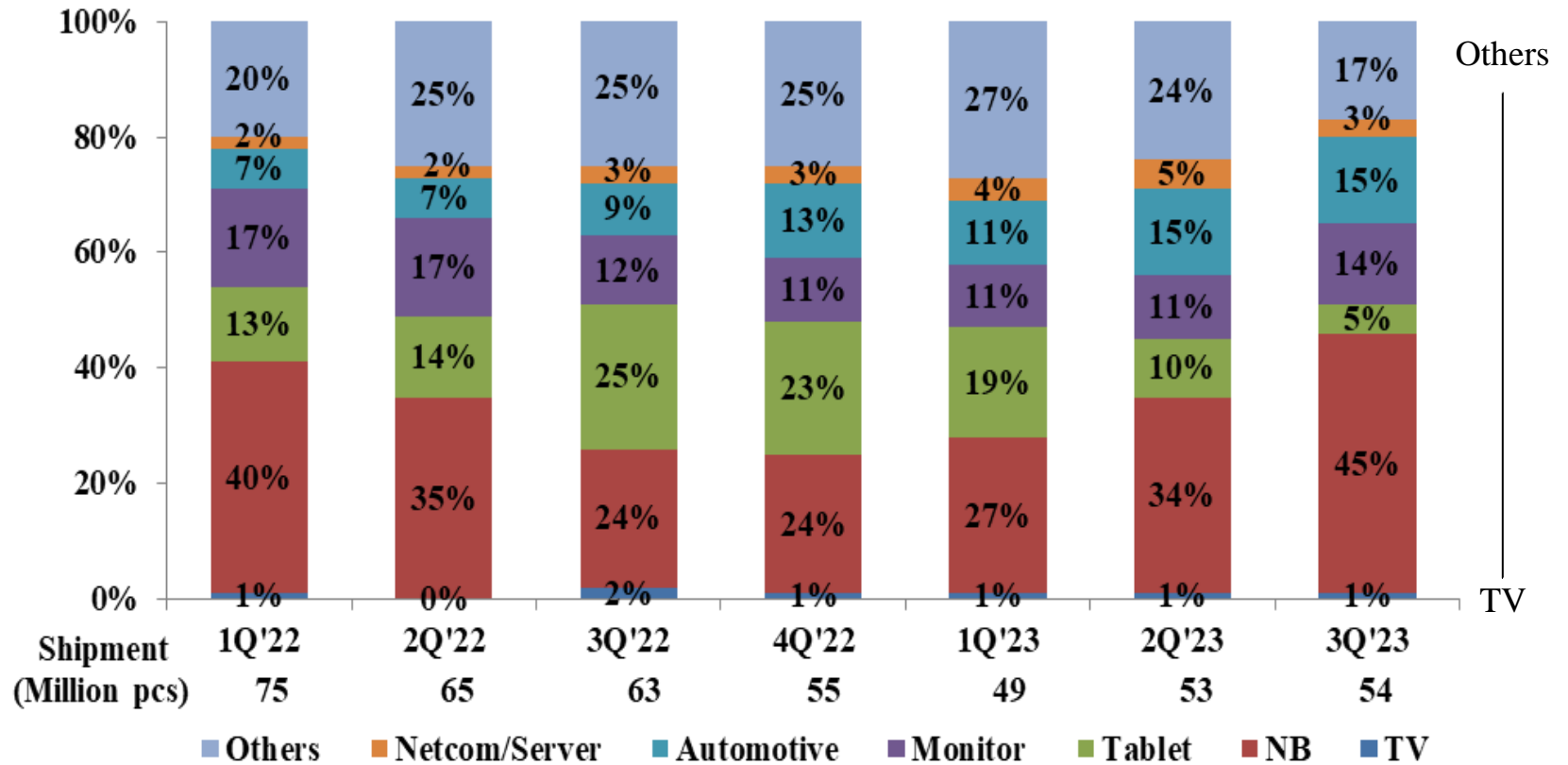
Others

- * Industrial Control Applications
- * Semiconductor
- * Medical

Revenue Breakdown



Shipment Breakdown



Balance Sheet

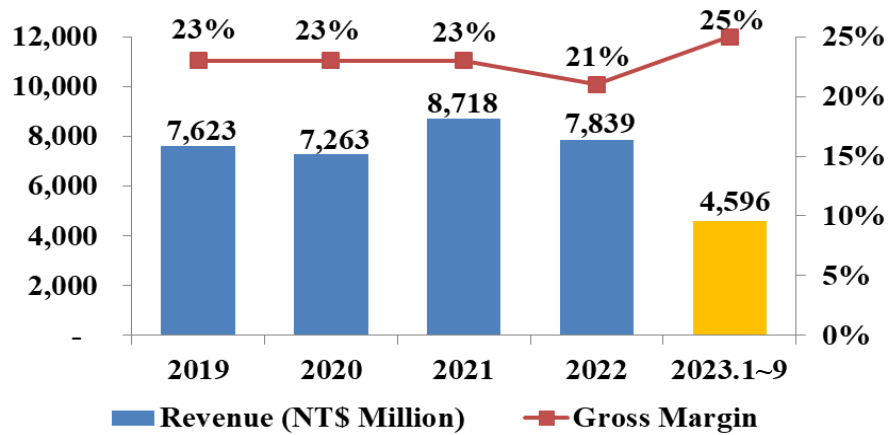
(In NT\$ Thousand)	2023.9.30		2022.12.31		2022.9.30	
	Amount	%	Amount	%	Amount	%
Total current assets	7,297,824	67%	7,577,840	70%	8,009,748	72%
Cash and cash equivalents	2,632,171	24%	2,078,231	19%	2,673,215	24%
Notes and accounts receivable, net	2,828,183	26%	2,658,467	24%	3,136,710	28%
Inventories, net	399,752	4%	397,329	4%	453,959	4%
Other financial assets - current	1,105,269	10%	2,083,673	19%	1,315,854	12%
Other current assets	332,449	3%	360,140	4%	430,010	4%
Total non-current assets	3,649,173	33%	3,190,315	30%	3,055,097	28%
Property, plant and equipment	1,388,014	13%	1,497,306	14%	1,483,778	13%
Prepayments for machinery and equipment	1,593,088	15%	1,114,360	10%	975,891	9%
Other non-current assets	668,071	5%	578,649	6%	595,428	6%
Total assets	10,946,997	100%	10,768,155	100%	11,064,845	100%
Total current liabilities	2,018,995	18%	2,208,429	20%	2,404,816	22%
Notes and accounts Payable	1,268,834	12%	1,169,474	11%	1,285,465	12%
Other payables	469,661	4%	574,705	5%	525,514	5%
Other current liabilities	280,500	2%	464,250	4%	593,837	5%
Total non-current liabilities	211,636	2%	206,328	2%	219,960	2%
Deferred tax liabilities - non-current	206,311	2%	201,089	2%	208,047	2%
Other non-current liabilities	5,325	0%	5,239	0%	11,913	0%
Total liabilities	2,230,631	20%	2,414,757	22%	2,624,776	24%
Total equity	8,716,366	80%	8,353,398	78%	8,440,069	76%
Total liabilities and equity	10,946,997	100%	10,768,155	100%	11,064,845	100%

Statements of Comprehensive Income

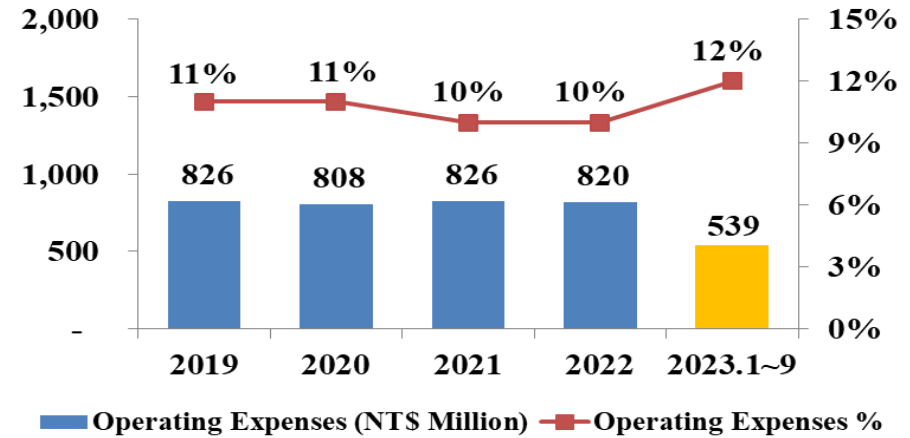
(In NT\$ Thousand)	2023.1~9		2022.1~9		YoY %
	Amount	%	Amount	%	
Net Sales	4,596,734	100%	6,243,369	100%	(26%)
Cost of Goods Sold	3,471,044	75%	4,945,591	79%	(30%)
Gross Margin	1,125,690	25%	1,297,778	21%	(13%)
Operating Expenses	538,616	12%	615,200	10%	(12%)
Operating Income	587,074	13%	682,578	11%	(14%)
Non-operating Income	195,259	4%	275,102	4%	(29%)
Income before Tax	782,333	17%	957,680	15%	(18%)
Income Tax Expenses	262,088	5%	350,140	5%	(25%)
Net Income	520,245	12%	607,540	10%	(14%)
Basic EPS (NT\$)	3.67		4.27		(14%)

Financial Highlights

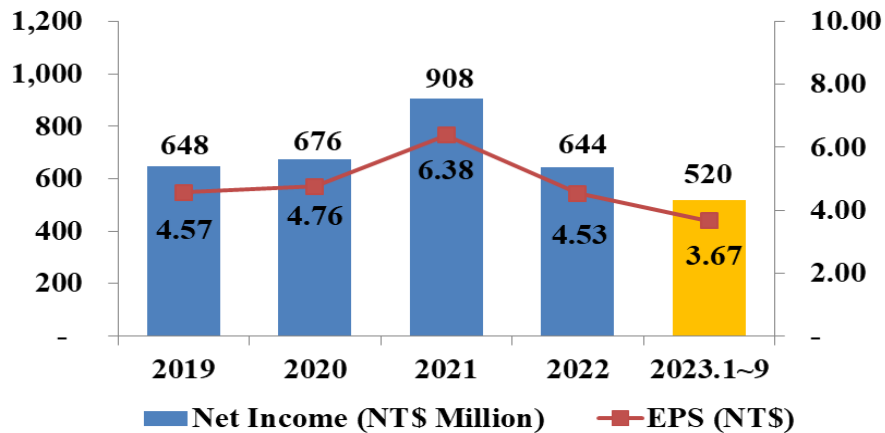
Revenue/Gross Margin



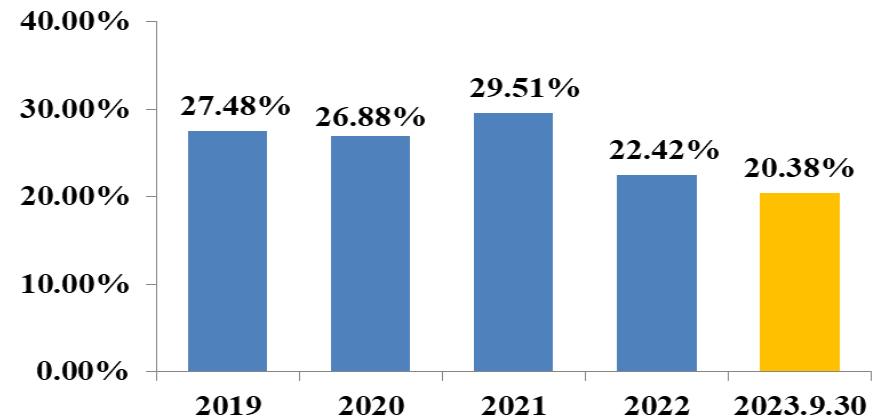
Operating Expenses/Operating Expenses%



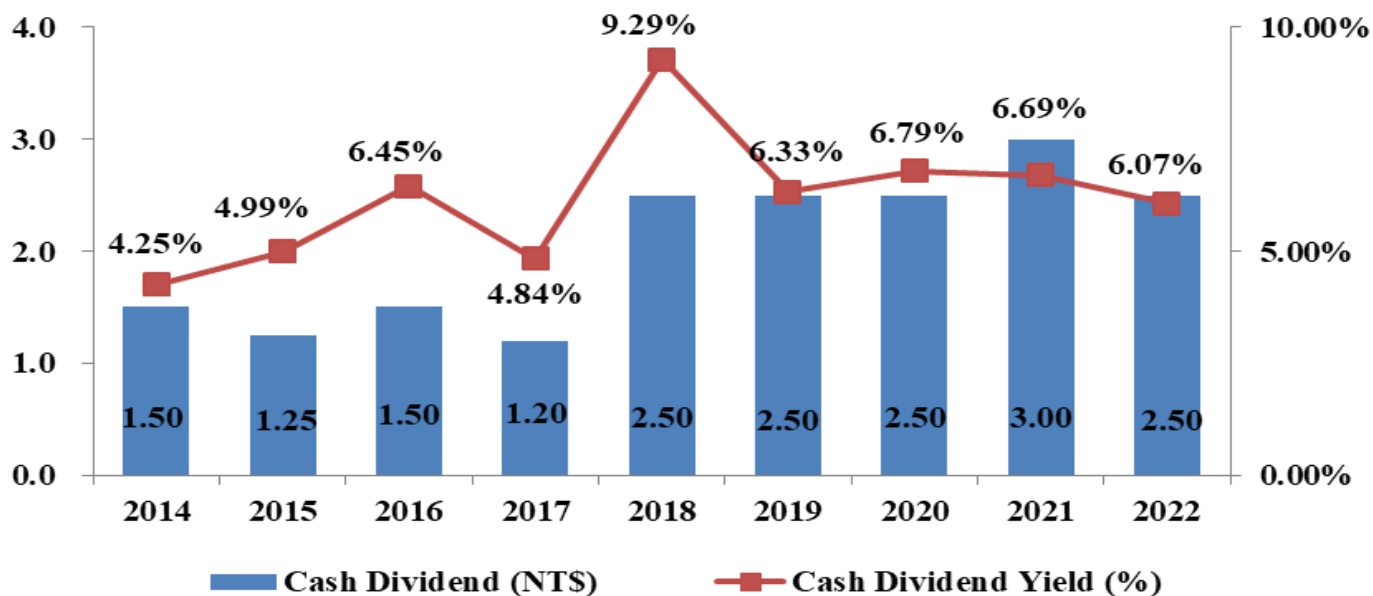
Net Income/EPS



Debit Ratio



Stable Dividend Policy



	2014	2015	2016	2017	2018	2019	2020	2021	2022
EPS (NT\$)	2.59	(3.49)	2.26	1.75	4.50	4.57	4.76	6.38	4.53
Cash Dividend (NT\$)	1.50	1.25	1.50	1.20	2.50	2.50	2.50	3.00	2.50
Payout ratio (%)	58%	NA	66%	69%	56%	55%	53%	47%	55%
Cash Dividend Yield (%)	4.25%	4.99%	6.45%	4.84%	9.29%	6.33%	6.79%	6.69%	6.07%

Note: Cash Dividend Yield = Cash Dividends Per Share/Average Market Price



Q & A

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Thank you