



嘉彰集團
Chia Group

TWSE : Chia Chang 4942

CHIA CHANG CO., LTD.

2024 Investor Conference

2024.10.18

Safe Harbor Notice

Chia Chang CO., LTD's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Agenda

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Company Profile



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Financial Overview



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Q & A



Company Profile



39
Year

6
Facilities

2400+
Employees

1,424
Capital
NT\$ M

Business Categories

- * Metal Stamping / Surface Treatment
- * Design & Manufacture of Precision Tooling
- * Design & Manufacture of Mechanical Parts

Founded in
Taiwan

1985

Establish
our site in
Ningbo

2006

Establish
our site in
Suzhou

2001

Listed on
Emerging
Stock Market

2010

1.Listed on Taiwan Stock
Exchange Market
2.Establish our site in
Nanjing

2011

Enter Netcom
Industry

2015

Establish our site
in Chongqing

2017

Enter Server
Market

2018

Planning to set up
a factory in
Vietnam

2023

Worldwide service



**Chia Chan
(Nanjing)**



**Chia Chang
(Chongqing)**



**Chia Chang
(Suzhou)**



**Chia Chang
(Vietnam)**



**Chia Chang
(Ningbo)**



**Chia Chang
(Taiwan)**

Product Category



Display

- * NB
- * Tablet
- * Monitor
- * Automotive
- * TV



Netcom/Server

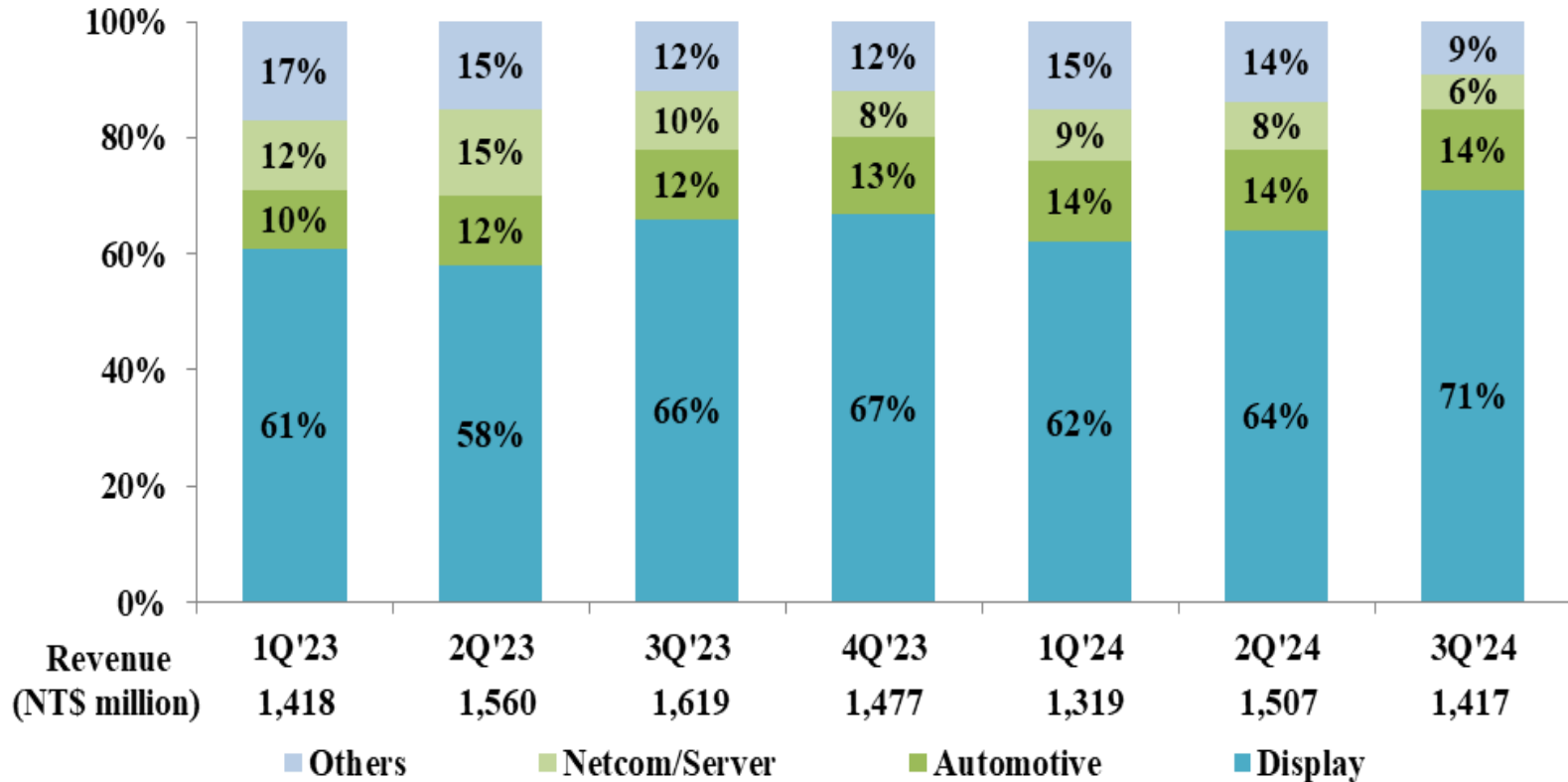
- * Switch
- * AP
- * Wi-Fi
- * Router
- * Server



Others

- * Industrial Control Applications
- * Semiconductor
- * Medical

Revenue Breakdown



Note: Except for 3Q'24 revenue, other quarterly revenues have been reviewed by CPA

Balance Sheet

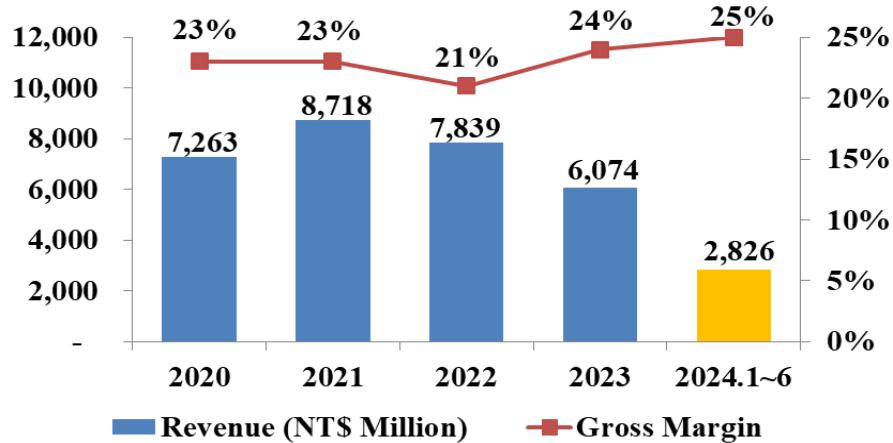
(In NT\$ Thousand)	2024.6.30		2023.12.31		2023.6.30	
	Amount	%	Amount	%	Amount	%
Total current assets	7,072,206	63%	6,850,293	65%	7,143,340	68%
Cash and cash equivalents	1,411,469	13%	2,672,669	25%	2,559,872	24%
Notes and accounts receivable, net	2,510,553	22%	2,508,844	24%	2,594,373	25%
Inventories, net	360,837	3%	341,415	3%	396,368	4%
Other financial assets - current	2,444,093	22%	1,045,619	10%	1,287,448	12%
Other current assets	345,254	3%	281,746	3%	305,279	3%
Total non-current assets	4,133,271	37%	3,742,845	35%	3,336,764	32%
Property, plant and equipment	2,999,847	27%	2,789,591	26%	2,582,752	25%
Prepayments for machinery and equipment	344,724	3%	241,754	2%	199,369	2%
Other non-current assets	788,700	7%	711,500	7%	554,643	5%
Total assets	11,205,477	100%	10,593,138	100%	10,480,104	100%
Total current liabilities	2,020,880	18%	1,854,387	17%	2,068,301	20%
Notes and accounts Payable	1,043,881	9%	1,047,902	10%	1,014,726	10%
Other payables	726,340	7%	510,489	5%	745,263	7%
Other current liabilities	250,659	2%	295,996	2%	308,312	3%
Total non-current liabilities	275,007	2%	206,522	2%	208,827	2%
Deferred tax liabilities - non-current	202,452	1%	200,923	2%	203,687	2%
Other non-current liabilities	72,555	1%	5,599	0%	5,140	0%
Total liabilities	2,295,887	20%	2,060,909	19%	2,277,128	22%
Total equity	8,909,590	80%	8,532,229	81%	8,202,976	78%
Total liabilities and equity	11,205,477	100%	10,593,138	100%	10,480,104	100%

Statements of Comprehensive Income

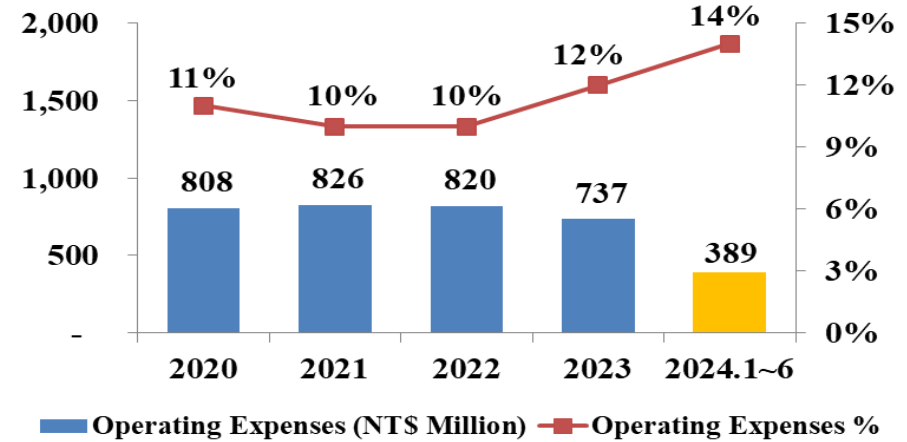
(In NT\$ Thousand)	2024.1~6		2023.1~6		YoY %
	Amount	%	Amount	%	
Net Sales	2,826,291	100%	2,977,453	100%	(5%)
Cost of Goods Sold	2,137,680	75%	2,263,729	76%	(6%)
Gross Margin	688,611	25%	713,724	24%	(4%)
Operating Expenses	388,510	14%	348,148	12%	12%
Operating Income	300,101	11%	365,576	12%	(18%)
Non-operating Income	175,626	6%	132,282	5%	33%
Income before Tax	475,727	17%	497,858	17%	(4%)
Income Tax Expenses	116,026	4%	174,786	6%	(34%)
Net Income	359,701	13%	323,072	11%	11%
Basic EPS (NT\$)	2.53		2.28		11%

Financial Highlights

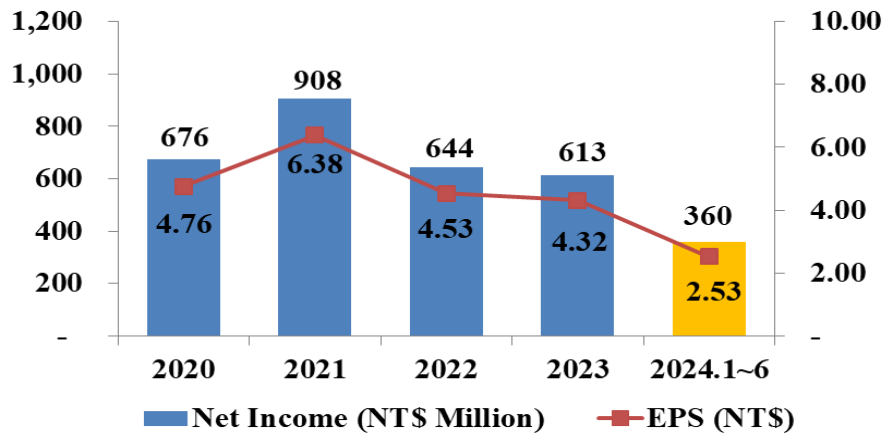
Revenue/Gross Margin



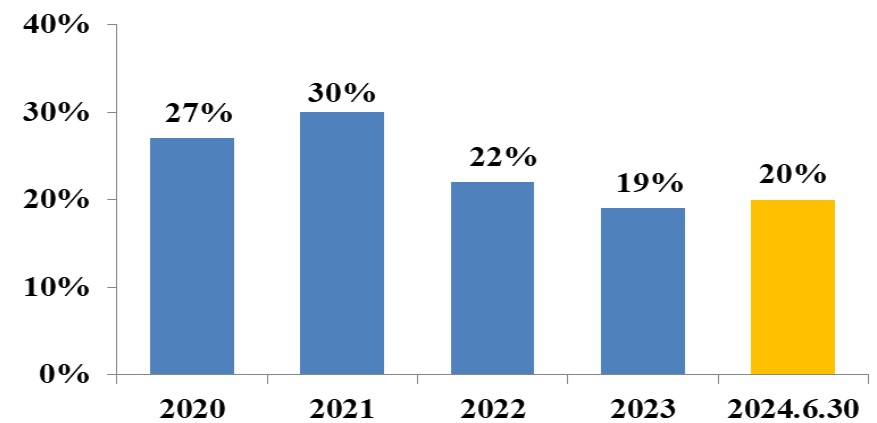
Operating Expenses/Operating Expenses%



Net Income/EPS



Debit Ratio



Q & A

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Q chiachang 4942

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Thank you